

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY, INC.	§	CASE NO. 15-40389
Debtor.	§	(Joint Administration Pending)
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY MANAGEMENT, INC.	§	CASE NO. 15-40399
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY DALLAS, INC.	§	CASE NO. 15-40391
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY GRESHAM, INC.	§	CASE NO. 15-40393
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY KANSAS, INC.	§	CASE NO. 15-40394
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACIES, INC.	§	CASE NO. 15-40395
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY NORTHWEST, INC.	§	CASE NO. 15-40397
Debtor.	§	
In re:	§	CHAPTER 11 CASE
ASSURED PHARMACY BOSTON, INC.	§	CASE NO. 15-40390
Debtor.	§	

CHAPTER 11 CASE

CASE NO. 15-40392

CHAPTER 11 CASE

CASE NO. 15-40398

NOTICE OF FIRST DAY HEARINGS

PLEASE BE ADVISED that an emergency on the “First Day” matters listed below will take place on **Friday, March 6, 2015 at 9:30 a.m.**, before the Honorable Brenda T. Rhoades, 660 N. Central Expressway, #300B, Plano, Texas 75074. A true and correct copy of the *Order Setting Emergency Hearings on First Day Motions* [Docket No. 16] is attached hereto as **Exhibit A**.

- *Motion for Order Directing Joint Administration of Chapter 11 Bankruptcy Cases [Docket No. 6]*
- *Motion for Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 7]*
- *Motion Pursuant to 11 U.S.C. §§ 105, 345 and 363 Authorizing Use of Existing Bank Accounts [Docket No. 9]*
- *Motion for Order (i) Allowing Certain Employees' Prepetition Priority Claims Pursuant to 11 U.S.C. § 507(a) for Certain Benefits Accrued Prepetition; (ii) Authorizing the Debtors to (a) Maintain and Honor Their Employee Compensation Obligations and (b) Pay Employees' Priority Claims; and (iii) Compelling Certain Financial Institutions to Honor Prepetition Transfers [Docket No. 8]*
- *Motion For Interim and Final Authority to Use Cash Collateral, Obtain Debtor in Possession Financing, and Determining Adequate Protection, Superpriority Claims and Liens [Docket No. 10]*
- *Motion for Order (i) Approving the Disclosure Statement on an Expedited Basis; (ii) Establishing Solicitation Procedures; and (iii) Scheduling an Expedited Hearing to Consider Confirmation [Docket No. 13]*

OF THIS NOTICE TAKE DUE REGARD.

Dated: March 5, 2015

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED

By: /s/ Aaron M. Kaufman

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**PROPOSED ATTORNEYS FOR DEBTORS AND
DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing document has been served this 5th day of March, 2015 either (1) electronically by the Court's PACER system, (2) electronically by email or fax transmission (as noted on the service list), and/or (3) by Federal Express Overnight Delivery or United States Postal Service Priority Overnight Mail, postage prepaid, to the parties on the attached list. Copies of the documents were also published on the following website: [http://info.coxsmith.com/Assured Pharmacy.html](http://info.coxsmith.com/Assured_Pharmacy.html).

/s/ Aaron M. Kaufman

Aaron M. Kaufman